FORM 104 (10/06)

| ADVERSARY PROCEEDING COVER SHE (Instructions on Reverse) | CET | ADVERSARY PROCEEDING NUMBER (Court Use Only) | | | |
|--|---------------------------------------|---|--|--|--|
| PLAINTIFFS | DEFENDANTS | S | | | |
| JAMES A. KNAUER, CHAPTER 11 TRUSTEE OF EASTERN LIVESTOCK CO., LLC | RICKY BEARD | | | | |
| ATTORNEYS (Firm Name, Address, and Telephone No.) | ATTORNEYS | (If Known) | | | |
| Jay P. Kennedy, Kroger, Gardis & Regas, LLP 111 Monument Circle, Suite 900, Indianapolis, IN 46250 317-692-9000 | | | | | |
| PARTY (Check One Box Only) | PARTY (Check | One Box Only) | | | |
| Debtor U.S. Trustee/Bankruptcy Admin | Debtor U.S. Trustee/Bankruptcy Admin | | | | |
| Creditor Other | ☐ Creditor ☐ Other | | | | |
| ▼ Trustee | Trustee | | | | |
| CAUSE OF ACTION (WRITE A BRIEF STATEMENT OF CAUSE | E OF ACTION, INC | LUDING ALL U.S. STATUTES INVOLVED) | | | |
| COMPLAINT TO (I) AVOID PREFERENTIAL AND FRAUDULENT TRANS 548 AND 550; AND (II) DISALLOW CLAIMS PURSUANT TO 11 U.S.C. § 5 | | OVER PROPERTY PURSUANT TO 11 U.S.C. §§ 547, | | | |
| NATUR (Number up to five (5) boxes starting with lead cause of action a | E OF SUIT as 1, first alternative car | use as 2, second alternative cause as 3, etc.) | | | |
| FRBP 7001(1) - Recovery of Money/Property | | hargeability (continued) | | | |
| 11-Recovery of money/property - §542 turnover of property | | | | | |
| 1 10 D | | pility - §523(a)(5), domestic support | | | |
| 12-Recovery of money/property - §547 preference | 08-Dischargeat | oility - §523(a)(6), willful and malicious injury | | | |
| 2 13-Recovery of money/property - §548 fraudulent transfer | 63-Dischargeab | pility - §523(a)(8), student loan | | | |
| 14-Recovery of money/property - other | | pility - §523(a)(15), divorce or separation obligation (other | | | |
| FRBP 7001(2) - Validity, Priority or Extent of Lien | than domestic | 11 / | | | |
| 21-Validity, priority or extent of lien or other interest in property | FRBP 7001(7) - Injunctive Relief | | | | |
| FRBP 7001(3) - Approval of Sale of Property | 71-Injunctive r | relief - reinstatement of stay | | | |
| 31-Approval of sale of property of estate and of a co-owner - §363(h) | 72-Injunctive r | relief - other | | | |
| FRBP 7001(4) - Objection/Revocation of Discharge | | dination of Claim or Interest | | | |
| 41-Objection / revocation of discharge - §727(c),(d),(e) | 81-Subordinati | ion of claim or interest | | | |
| FRBP 7001(5) - Revocation of Confirmation | FRBP 7001(9) Decla | | | | |
| 51-Revocation of confirmation | | | | | |
| FRBP 7001(6) - Dischargeability | 91-Declaratory | nudgment rmination of Removed Action | | | |
| 66-Dischargeability - §523(a)(1),(14),(14A) priority tax claims | | ion of removed claim or cause | | | |
| 62-Dischargeability - \$523(a)(2), false pretenses, false representation, | Other | | | | |
| actual fraud | | - 15 U.S.C. §§78aaa <i>et.seq</i> . | | | |
| 67-Dischargeability - §523(a)(4), fraud as fiduciary, embezzlement, larceny (continued next column) | 02-Other (e.g. unrelated to ba | other actions that would have been brought in state court if nkruptcy case) | | | |
| Check if this case involves a substantive issue of state law | Check if the | his is asserted to be a class action under FRCP 23 | | | |
| Check if a jury trial is demanded in complaint | Demand \$ 85,4 | 97.88 | | | |
| Other Relief Sought | | | | | |
| | | | | | |
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| BANKRUPTCY (| ASE IN WHIC | H THIS ADVERSARY PR | OCEE | DINC | ARISES | | |
|---|-------------------------------|---------------------------------|--|------|------------------------|----|------------|
| NAME OF DEBTOR EASTERN LIVESTOCK CO., LLC, | | | BANKRUPTCY CASE NO. 10-93904-BHL-11 | | | | |
| DISTRICT IN WHICH CASE IS PENDING Southern District of Indiana | | DIVISIONAL OFFICE New Albany | | | NAME OF JUDGE Lorch | | |
| F | ELATED ADV | ERSARY PROCEEDING (| IF AN | Y) | | | |
| PLAINTIFF | DEFENDANT | T ADVER | | | ARY PROCEEDING NO |). | |
| DISTRICT IN WHICH ADVERSARY IS | S PENDING | DIVISIONAL OFFICE | | | NAME OF JUDGE | | |
| SIGNATURE OF ATTORNEY (OR PL. | AINTIFF) | | | | | | |
| /s/ Jay P. Kennedy, Kroger, Gardis & Regas, | LLP | | | | | | |
| DATE December 6, 2012 | PRINT NAMI /s/ Jay P. Kenn | E OF ATTORNEY (OR PL edy | AINT | TFF) | | | |
| | | | | | | F | Print Form |

INSTRUCTIONS

The filing of a bankruptcy case creates an "estate" under the jurisdiction of the bankruptcy court which consists of all of the property of the debtor, wherever that property is located. Because the bankruptcy estate is so extensive and the jurisdiction of the court so broad, there may be lawsuits over the property or property rights of the estate. There also may be lawsuits concerning the debtor's discharge. If such a lawsuit is filed in a bankruptcy court, it is called an adversary proceeding.

A party filing an adversary proceeding must also complete and file Form 104, the Adversary Proceeding Cover Sheet, if it is required by the court. In some courts, the cover sheet is not required when the adversary proceeding is filed electronically through the court's Case Management/Electronic Case Files (CM/ECF) system. (CM/ECF captures the information on Form 104 as part of the filing process.) When completed, the cover sheet summarizes basic information on the adversary proceeding. The clerk of court needs the information to process the adversary proceeding and prepare required statistical reports on court activity.

The cover sheet and the information contained on it do not replace or supplement the filing and service of pleadings or other papers as required by law, the Bankruptcy Rules, or the local rules of court. The cover sheet, which is largely self-explanatory, must be completed by the plaintiff's attorney (or by the plaintiff if the plaintiff is not represented by an attorney). A separate cover sheet must be submitted to the clerk for each complaint filed.

Plaintiffs and **Defendants.** Give the names of the plaintiffs and the defendants exactly as they appear on the complaint.

Attorneys. Give the names and addresses of the attorneys, if known.

Party. Check the most appropriate box in the first column for the plaintiffs and in the second column for the defendants.

Demand. Enter the dollar amount being demanded in the complaint.

Signature. This cover sheet must be signed by the attorney of record in the box on the second page of the form. If the plaintiff is represented by a law firm, a member of the firm must sign. If the plaintiff is pro se, that is, not represented by an attorney, the plaintiff must sign.